



香港交易所

31/1/2016

2/2/2016

I.

1.

| | | | | | |
|-----|------------|---------------|----------|----------------|--|
| (1) | <u>750</u> | | | | |
| | | |) |) | |
| | | 1,200,000,000 | US\$0.01 | US\$12,000,000 | |

2.

| | | | | |
|---|-------|-------|-------|-------|
| | _____ | _____ | _____ | _____ |
| | | |) |) |
| | | _____ | _____ | _____ |
| (|) | _____ | _____ | _____ |
| | | _____ | _____ | _____ |

3.

| | | | | |
|---|-------|-------|-------|-------|
| | _____ | _____ | _____ | _____ |
| | | |) |) |
| | | _____ | _____ | _____ |
| (|) | _____ | _____ | _____ |
| | | _____ | _____ | _____ |

US\$12,000,000.00

II.

| | | | | |
|--|--------------------|-------|-------|-------|
| | (1) | (2) | _____ | _____ |
| | 695,060,996 | _____ | _____ | _____ |
| | - | _____ | _____ | _____ |
| | 695,060,996 | _____ | _____ | _____ |

III.

| | |
|-------------------|------------|
| (/ /) _____ | |
| <u>2009 7</u> | |
| <u>23</u> | |
| <u>3.58/</u> | |
| <u>11,214,000</u> | 11,214,000 |
| (1) | |
| <u>2. 2010 5</u> | |
| <u>27</u> | |
| <u>2.78/</u> | |

(/ /)

1. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____



1. 930,000,000
5%
924,000,000 924,000,000 72,070,061

() 5790

(1)

()
(/ /) (/ /)

2.

()

(1)

()
(/ /) (/ /)

3.

()

(1)

()
(/ /) (/ /)

4.

()

(1)

()
(/ /) (/ /)

C. ()
()
()

| | |
|---|--|
| (/ /)() | |
| 1. _____ _____ _____ _____ (/ /) _____ (I) | |
| 2. _____ _____ _____ _____ (/ /) _____ (I) | |
| 3. _____ _____ _____ _____ (/ /) _____ (I) | |
| _____ D. () _____ () _____ () | |



1.

(1) _____
_____ (/ /) (/ /)
(/ /) (/ /)
_____ _____

2.

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____
E. () _____
() _____
() _____

A E 司 (1) _____
(2) _____

